

2STABILISE AS

Reg.no.: 918 488 081

Report produced on 03.12.2022

MyScore AS currently cooperates with one of the largest players in the industry, Creditsafe. Creditsafe is an international credit-rating agency founded in Norway in 1997, with 18 offices in 12 countries and over 100,000 customers. The company has a licence from the Norwegian Data Protection Authority to operate a credit-rating business in Norway and MyScore develops and communicates this information to our customers.

Creditsafe collects, processes and enhances data from hundreds of different sources. A common denominator for all of their suppliers is that they maintain a high quality and data is updated either daily or at the maximum update rate, in other words as often as the source permits. When new information is collected daily, this means that you as a customer can always make a decision based on the most up-to-date information. Examples of Creditsafe's sources are the Brønnøysund Registers, the Register of Business Enterprises, the Register of Legal Entities, the Norwegian Tax Administration, the National Registry, number and address distributors, Statistics Norway and debt collection agencies.

**MYSCORE AS****creditsafe**

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2STABILISE AS

Company information

Visit address

Holtbrekka 7, OS 5200

Reg.no

918488081

Safe.no

NO25604356

Legal form

AS

SCORE

42

(0-100)

Moderate risk



RATING

C

Moderate risk

Country

NO

Status

Active

Language

EN

Payment
remark

Yes

Today's Score

42 Moderate risk

Previous Score

63 Low risk

Credit Limit

100,000 NOK

International Rating Class

C Moderate risk

Score (1-100)

42 Moderate risk

Creditscore

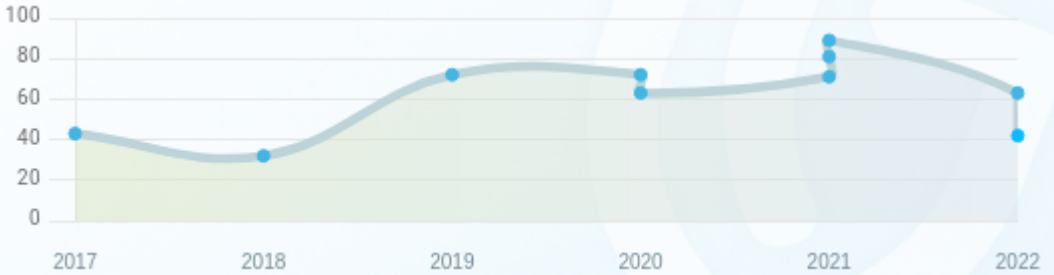
International Score	C
Score (0 - 100)	
International description	Moderate risk
Current Credit Limit	100,000 NOK
Previous Creditsafe International Score	(A - E) B
Previous Creditsafe International Description	Low risk
Previous national score (0 - 100)	63
Previous national description	Low Risk
Previous Credit Limit	Not specified
Date of Latest Rating Change	30/06/2022

Creditsafe International Descriptions

International Score	Local Score	Very Low Description
A	71-100	Very low risk
B	51-70	Low risk
C	30-50	Moderate risk
D	21-29	High risk
D	1-20	Very high risk
E	Not Rated	

04. SCORE HISTORY

NB: Only last 15 events shown in the Graph



Score History

Change Date	Score	Description
30/06/2022	42	Moderate risk
27/05/2022	63	Low risk
13/08/2021	89	Very low risk
21/06/2021	81	Very low risk
01/03/2021	71	Very low risk
14/08/2020	63	Low risk
11/08/2020	72	Very low risk
15/06/2019	72	Very low risk
30/06/2018	32	Moderate risk
03/02/2017	43	Moderate risk

Event history

Date	Description
30/06/2022	Limit change
30/06/2022	Rating change
27/05/2022	Limit change
27/05/2022	Rating change
14/08/2021	Limit change
14/08/2021	Rating change
21/06/2021	Limit change
21/06/2021	Rating change
01/03/2021	Limit change
01/03/2021	Rating change
14/08/2020	Limit change
14/08/2020	Rating change
11/08/2020	Limit change
15/06/2019	Limit change
15/06/2019	Rating change
30/06/2018	Limit change
30/06/2018	Rating change
03/02/2017	Limit change
03/02/2017	Rating change

Current Directors

Name	Address	Date of Birth	Function
Kjell Bjørnar Størksen	Giljavegen 48 OS 5200	24/07/1958	General manager/CEO
Roald Stigen	Hamnevegen 61 OS 5200	25/05/1949	Chairman of the board
Espen Aspenes	Hamnevegen 48 A OS 5200	19/06/1965	Board member(s)
Bjarte Madsen	Gunvors Veg 8 PARADIS 5232	06/01/1965	Board member(s)
Kjell Bjørnar Størksen	Giljavegen 48 OS 5200	24/07/1958	Board member(s)

Shareholders

Shareholder Name	Percentage share
Kjell Bjørnar Størksen	38.5%
Espen Aspenes	18.5%
Knut Jarle Aspenes	18.5%
Bjørnar Johan Knutsen	3.5%
Darius Patapas	3.5%
Geir Berge Torsvik	3.5%
John Christian Herdlevær	3.5%
Roald Stigen	3.5%
Ruslan Celpanov	3.5%
Sindre Nyborg	3.5%

Signature & Procurement

Signatures

No data available

Procurement

Daglig leder alene.
Styrets medlemmer hver for seg.

Group Structure

No Group Structure information available for the company

Company Name
2STABILISE AS

Company Number
918488081

Safe Number
NO25604356

Legal form
AS

Share Capital
100,000 NOK

Group connection
-

Previous Name
-

Website Address
-

E-mail address
-

VAT
Yes

Name change date
01/02/2017

Registration Date
01/02/2017

Address
Holtbrekka 7, OS 5200

Auditor
COLLEGIUM REVISJON AS

Industry code
71.129 Other technical consultancy

Number of Employees
11

City
OS

Country
NO

Main Industry Code & Description 71.129 Other technical consultancy

Sector Code 2100

Payment Remarks

Yes

Remarks of Payment (Negative)

Type	Date	Source	Ref Nr	Amount	Creditor	Status
DEBT COLLECTION	15/11/2022	Svea Finans AS	11213819	4.628	OPTIMERA AS	Partly Paid
DEBT COLLECTION	27/07/2022	Intrum AS	34481031	155	SCHENKER AS	-

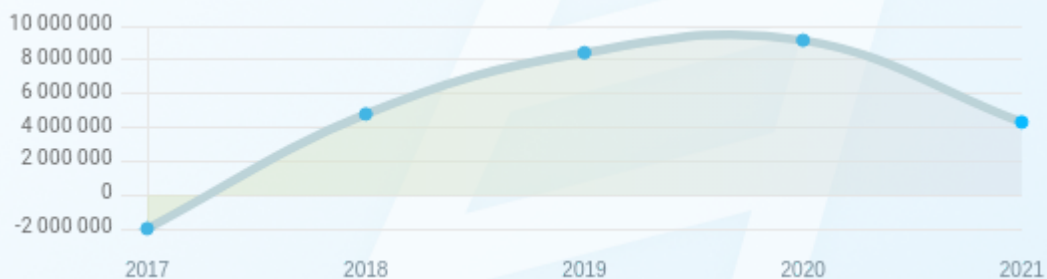
Voluntary Pledge (Not Negative)

Type	Date	Amount	Source	Ref Nr	Creditor	Status
LEASING CONTRACT MOTOR VEHICLE	12/03/2020	0	Løsøreregisteret	2020132558	NORDEA FINANS NORGE AS	Not specified
ENCUMBERED MACHINERY AND PLANT	21/05/2019	5.000.000	Løsøreregisteret	2019257455	DNB BANK ASA	Not specified
CONTRACT OF FACTORING	21/05/2019	5.000.000	Løsøreregisteret	2019257456	DNB BANK ASA	Not specified
LEASING CONTRACT MOTOR VEHICLE	24/04/2017	0	Løsøreregisteret	2017181497	NORDEA FINANS NORGE AS	Not specified

Key financials

Note: All values displayed in 1000

Year to date	Total operating income	Profit Before Tax	TOTALEQUITY
31/12/2021	5 981	-4 843	4 313
31/12/2020	14 699	887	9 153
31/12/2019	23 889	4 863	8 420
31/12/2018	27 341	8 744	4 790
31/12/2017	13 675	-2 713	-1 991



Results

Note: All values displayed in 1000

Financial year	2021		2020		2019		2018		2017
Currency	NOK		NOK		NOK		NOK		NOK
Consolidated Accounts	No		No		No		No		No
Sales Revenue	5 681	(↓59.59%)	14 060	(↓41.14%)	23 889	(↓12.63%)	27 341	(↑99.93%)	13 675
Other operating income	300	(↓53.05%)	639	(0%)	0	(0%)	0	(0%)	0
Total operating income	5 981	(↓59.31%)	14 699	(↓38.47%)	23 889	(↓12.63%)	27 341	(↑99.93%)	13 675
Cost of stocks	557	(↓78.17%)	2 551	(↓36.56%)	4 021	(↓6.25%)	4 289	(↑39.03%)	3 085
Change in stock of work in progress and finished goods	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Change in work in progress	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Wages & Salaries	5 727	(↓19.56%)	7 120	(↓30.54%)	10 250	(↑1.89%)	10 060	(↑9.97%)	9 148
Depreciation	708	(↑1.72%)	696	(↓0.57%)	700	(↑8.02%)	648	(↑52.83%)	424
Write down of tangible and intangible fixed assets	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Other operating expenses	3 770	(↑11.37%)	3 385	(↓14.8%)	3 973	(↑20.28%)	3 303	(↓0.9%)	3 333
Total Operating expenses	10 762	(↓21.74%)	13 752	(↓27.41%)	18 944	(↑3.52%)	18 300	(↑14.45%)	15 990
Operating Profit	-4 781	(↓604.86%)	947	(↓80.85%)	4 945	(↓45.3%)	9 041	(↑490.54%)	-2 315
Other Interest income	0	(↓100%)	1	(↓50%)	2	(↑100.00%)	1	(0%)	1
Other financial expenses	1	(↓75%)	4	(↓77.78%)	18	(↓94.96%)	357	(↑41.11%)	253

Total Net Finance	-62	(↓3.33%)	-60	(↑25.93%)	-81	(↑72.82%)	-298	(↑25.13%)	-398
Profit Before Tax	-4 843	(↓646%)	887	(↓81.76%)	4 863	(↓44.38%)	8 744	(↑422.30%)	-2 713
Tax	0	(↓100%)	154	(↓85.87%)	1 090	(↓44.47%)	1 963	(↑415.59%)	-622
Profit After Tax	-4 843	(↓760.71%)	733	(↓80.57%)	3 773	(↓44.36%)	6 781	(↑424.29%)	-2 091
Extraordinary Result	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Tax on extraordinary result	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Minority share before year result	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Net Result After Dividends	-4 843	(↓760.71%)	733	(↓80.57%)	3 773	(↓44.36%)	6 781	(↑424.29%)	-2 091
Dividends	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0

Assets

Note: All values displayed in 1000

Research and development	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Concessions, patents, licences trademarks and similar rights	15	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Deferred tax asset	0	(0%)	0	(0%)	0	(0%)	0	(↓100%)	622
Goodwill / intangible assets	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Other intangible fixed assets	15	(0%)	0	(0%)	0	(0%)	0	(↓100%)	622
Intangible Assets	15	(0%)	0	(0%)	0	(0%)	0	(↓100%)	622
Land & Buildings	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Plant & Machinery	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total Tangible Assets	1 018	(↓38.71%)	1 661	(↓20.11%)	2 079	(↓18.98%)	2 566	(↓0.39%)	2 576

Operating equipment, fixtures, fittings, tools, office machines, etc.	1 018	(↓38.71%)	1 661	(↓20.11%)	2 079	(↓18.98%)	2 566	(↓0.39%)	2 576
Other fixed assets	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
TOTAL FIXED ASSETS	1 033	(↓37.81%)	1 661	(↓20.11%)	2 079	(↓18.98%)	2 566	(↓19.76%)	3 198
Raw materials and purchased semimanufactured goods	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Finished goods	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Other inventories	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total inventories	900	(↑125.00%)	400	(↑300.00%)	100	(↓46.81%)	188	(↓46.44%)	351
Trade Receivables	1 048	(↑5140.00%)	20	(↓96.69%)	605	(↓86.81%)	4 587	(↑139.66%)	1 914
Other Receivables	29	(↓46.3%)	54	(↑200.00%)	18	(↓30.77%)	26	(↓76.79%)	112
Receivables to companies in the same group	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total receivable	1 620	(↑184.21%)	570	(↓19.38%)	707	(↓85%)	4 712	(↑132.58%)	2 026
Total funds / bank / post	2 131	(↓72.13%)	7 647	(↓9.8%)	8 478	(↑153.53%)	3 344	(↑105.66%)	1 626
TOTAL CURRENT ASSETS	4 651	(↓46.03%)	8 617	(↓7.19%)	9 285	(↑12.64%)	8 243	(↑105.92%)	4 003
TOTAL ASSETS	5 684	(↓44.7%)	10 278	(↓9.56%)	11 364	(↑5.13%)	10 809	(↑50.10%)	7 201

Equity and Liabilities

Note: All values displayed in 1000

Share Capital	100	(↑3.09%)	97	(↓3%)	100	(0%)	100	(0%)	100
Own shares (treasury stock)	0	(0%)	0	(↑100.00%)	-3	(0%)	0	(0%)	0
Share Premium Reserve	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0

Other contributed equity	0	(0%)	0	(↑100.00%)	-3	(0%)	0	(0%)	0
Total equity deposits	100	(↑3.09%)	97	(0%)	97	(↓3%)	100	(0%)	100
Minority interests (Groups)	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total Retained Earnings	4 213	(↓53.48%)	9 056	(↑8.81%)	8 323	(↑77.46%)	4 690	(↑324.29%)	-2 091
TOTAL EQUITY	4 313	(↓52.88%)	9 153	(↑8.71%)	8 420	(↑75.78%)	4 790	(↑340.58%)	-1 991
Long Term Pension Commitments	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Other Long Term Loans	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Long Term Liabilities to Financial Institutions	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Long-term group contribution liabilities	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
TOTAL LONG TERM LIABILITIES	0	(0%)	0	(0%)	0	(↓100%)	3 054	(↓59.8%)	7 597
Short Term Liabilities to Financial Institutions	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Trade Creditors	271	(↑197.80%)	91	(↑202.25%)	-89	(↓138.7%)	230	(↑125.49%)	102
Short Term Liabilities to Group	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Other Creditors	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Other Short Term Liabilities	1 130	(↑3.86%)	1 088	(↓64.43%)	3 059	(↑10.79%)	2 761	(↑84.93%)	1 493
TOTAL CURRENT LIABILITIES	1 401	(↑18.83%)	1 179	(↓60.3%)	2 970	(↓0.7%)	2 991	(↑87.52%)	1 595
TOTAL LIABILITIES	1 401	(↑18.83%)	1 179	(↓60.3%)	2 970	(↓50.87%)	6 045	(↓34.24%)	9 192
Total liabilities and equity	5 714	(↓44.7%)	10 332	(↓9.29%)	11 390	(↑5.12%)	10 835	(↑50.47%)	7 201

Miscellaneous

Note: All values displayed in 1000

Total Exports	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Working Capital	3 250	(↓56.31%)	7 438	(↑17.78%)	6 315	(↑20.24%)	5 252	(↑118.11%)	2 408
Net Worth	4 298	(↓53.04%)	9 153	(↑8.71%)	8 420	(↑75.78%)	4 790	(↑283.31%)	-2 613
Capital Employed	4 313	(↓52.88%)	9 153	(↑8.71%)	8 420	(↑7.34%)	7 844	(↑39.92%)	5 606
General manager salary	0	(↓100%)	1 148	(↑0.35%)	1 144	(↑18.18%)	968	(↑5.56%)	917
Auditor's remuneration	0	(↓100%)	37	(0%)	0	(0%)	0	(0%)	0

Ratios

Pre-Tax Profit Margin	-80.97	6.03	20.36	31.98	-19.84
Return on Capital Employed	-112.29	9.69	57.76	111.47	-48.39
Return on Total Assets Employed	-84.76	8.58	42.7	80.69	-37.68
Return on Net Assets Employed	-112.29	9.69	57.76	182.55	136.26
Sales / Net Working Capital	1.84	1.98	3.78	5.21	5.68
Stock Turnover Ratio	15.05	2.72	0.42	0.69	2.57
Debtor Days	63.96	0.5	9.24	61.24	51.09
Creditor Days	16.54	2.26	-1.36	3.07	2.72
Current Ratio	3.32	7.31	3.13	2.76	2.51
Liquidity Ratio / Acid Test	2.68	6.97	3.09	2.69	2.29
Current Debt Ratio	0.32	0.13	0.35	0.62	-0.8
Solvency Ratio	0	0	0	63.76	-381.57

Equity In Percentage	75.68	88.59	73.92	44.21	-30.26
Total Debt Ratio	0.32	0.13	0.35	1.26	-4.62

Auditors Remarks

Date	Comment
-	-

Announcements

NB: Only last 15 events shown in the Graph

Date	Announcements Type
28/06/2022	Approved end of year report and accounts
05/11/2021	Change of date in articles of associaton
05/11/2021	Change of capital
18/06/2021	Approved end of year report and accounts
13/08/2020	Change of board of directors
08/08/2020	Approved end of year report and accounts
16/04/2020	Change of date in articles of associaton
16/04/2020	Change of capital
20/02/2020	Decrease in capital
01/01/2020	Change of business address
23/12/2019	Authorization of acquisition of own shares
12/06/2019	Approved end of year report and accounts
28/06/2018	Approved end of year report and accounts
18/01/2018	Change of auditor
16/06/2017	Change of business address